



香港交易所

**Monthly Return of Equity Issuer on Movements in Securities****For the month ended (dd/mm/yyyy) :** 30/11/2009

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer Galaxy Entertainment Group LimitedDate Submitted 03/12/2009**I. Movements in Authorised Share Capital****1. Ordinary Shares**(1) Stock code : 27 Description : Ordinary Shares

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | <u>9,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$900,000,000.00</u>                       |
| Increase/(decrease)                 | <u>0</u>                  |                                  | <u>0</u>                                        |
| Balance at close of the month       | <u>9,000,000,000</u>      | <u>HK\$0.10</u>                  | <u>HK\$900,000,000.00</u>                       |

(2) Stock code : N/A Description : \_\_\_\_\_

|                                     | No. of ordinary<br>shares | Par value<br>(State<br>currency) | Authorised share<br>capital<br>(State currency) |
|-------------------------------------|---------------------------|----------------------------------|-------------------------------------------------|
| Balance at close of preceding month | _____                     | _____                            | _____                                           |
| Increase/(decrease)                 | _____                     |                                  | _____                                           |
| Balance at close of the month       | _____                     | _____                            | _____                                           |

## 2. Preference Shares

|                                     |                             |                                            |                                                          |
|-------------------------------------|-----------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                  | Description :                              | _____                                                    |
|                                     | No. of preference<br>shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                       | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                       |                                            | _____                                                    |
| Balance at close of the month       | _____                       | _____                                      | _____                                                    |

## 3. Other Classes of Shares

|                                     |                                   |                                            |                                                          |
|-------------------------------------|-----------------------------------|--------------------------------------------|----------------------------------------------------------|
| Stock code :                        | <u>N/A</u>                        | Description :                              | _____                                                    |
|                                     | No. of other<br>classes of shares | Par value<br>( <i>State<br/>currency</i> ) | Authorised share<br>capital<br>( <i>State currency</i> ) |
| Balance at close of preceding month | _____                             | _____                                      | _____                                                    |
| Increase/(decrease)                 | _____                             |                                            | _____                                                    |
| Balance at close of the month       | _____                             | _____                                      | _____                                                    |

Total authorised share capital at the end of the month (*State  
currency*) :

**HK\$900,000,000.00**

\_\_\_\_\_

## II. Movements in Issued Share Capital

|                                       | No. of ordinary shares |            | No of preference shares | No. of other classes of shares |
|---------------------------------------|------------------------|------------|-------------------------|--------------------------------|
|                                       | (1)                    | (2)        |                         |                                |
| Balance at close of preceding month   | <u>3,938,189,361</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Increase/ (decrease) during the month | <u>3,400,000</u>       | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |
| Balance at close of the month         | <u>3,941,589,361</u>   | <u>N/A</u> | <u>N/A</u>              | <u>N/A</u>                     |

## III. Details of Movements in Issued Share Capital

## Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | Movement during the month |                  |           |               | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|----------------------------------------------------------------------------------------------------------|---------------------------|------------------|-----------|---------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
|                                                                                                          | Granted                   | Exercised        | Cancelled | Lapsed        |                                                                      |                                                                                           |
| <b>1. Share Option Scheme (10/09/1996)</b>                                                               |                           |                  |           |               |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | <u>0</u>                  | <u>3,400,000</u> | <u>0</u>  | <u>0</u>      | <u>3,400,000</u>                                                     | <u>0</u>                                                                                  |
| (Note 1)                                                                                                 |                           |                  |           |               |                                                                      |                                                                                           |
| <b>2. Share Option Scheme (30/05/2002)</b>                                                               |                           |                  |           |               |                                                                      |                                                                                           |
| <b>Ordinary shares</b>                                                                                   | <u>0</u>                  | <u>0</u>         | <u>0</u>  | <u>10,000</u> | <u>0</u>                                                             | <u>101,842,000</u>                                                                        |
| (Note 1)                                                                                                 |                           |                  |           |               |                                                                      |                                                                                           |
| <b>3. N/A</b>                                                                                            |                           |                  |           |               |                                                                      |                                                                                           |
| ( / / )                                                                                                  |                           |                  |           |               |                                                                      |                                                                                           |
| shares                                                                                                   |                           |                  |           |               |                                                                      |                                                                                           |
| (Note 1)                                                                                                 |                           |                  |           |               |                                                                      |                                                                                           |
| Total A. (Ordinary shares)                                                                               |                           |                  |           |               | <u>3,400,000</u>                                                     |                                                                                           |
| (Preference shares)                                                                                      |                           |                  |           |               | <u>N/A</u>                                                           |                                                                                           |
| (Other class)                                                                                            |                           |                  |           |               | <u>N/A</u>                                                           |                                                                                           |
| Total funds raised during the month from exercise of options (State currency)                            |                           |                  |           |               | <u>HK\$1,773,440</u>                                                 |                                                                                           |

## Warrants to Issue Shares of the Issuer which are to be Listed

| Description of warrants<br>(Date of expiry - dd/mm/yyyy) | Currency of<br>nominal<br>value | Nominal value at<br>close of<br>preceding month | Exercised<br>during the<br>month | Nominal value<br>at close of the<br>month | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|----------------------------------------------------------|---------------------------------|-------------------------------------------------|----------------------------------|-------------------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| <b>1. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>2. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>3. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| <b>4. N/A</b>                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| (   /   /   )                                            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Stock code (if listed)                                   |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Class of shares<br>issuable ( <i>Note 1</i> )            |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| Subscription price                                       |                                 |                                                 |                                  |                                           |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)     |                                 | (   /   /   )                                   |                                  |                                           |                                                                                        |                                                                                                                |
| Total B.                                                 |                                 |                                                 |                                  |                                           | (Ordinary shares)                                                                      | <u>N/A</u>                                                                                                     |
|                                                          |                                 |                                                 |                                  |                                           | (Preference shares)                                                                    | <u>N/A</u>                                                                                                     |
|                                                          |                                 |                                                 |                                  |                                           | (Other class)                                                                          | <u>N/A</u>                                                                                                     |

## Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

|                                                       |                                      |                                          |                                  |                                 | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|-------------------------------------------------------|--------------------------------------|------------------------------------------|----------------------------------|---------------------------------|----------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------------------------------|
| Class and description                                 | Currency of<br>amount<br>outstanding | Amount at close<br>of preceding<br>month | Converted<br>during the<br>month | Amount at close<br>of the month |                                                                                        |                                                                                                                |
| <b>1. Zero Coupon Convertible</b>                     |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| <b>Notes Due 2011</b>                                 |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       | US\$                                 | 165,000,000.00                           | 0                                | 165,000,000.00                  | 0                                                                                      | 172,983,870                                                                                                    |
| Stock code (if listed)                                | N/A                                  |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                  | Ordinary                             |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Subscription price                                    | HK\$7.44                             |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)) | N/A ( / / )                          |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| <b>2. N/A</b>                                         |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      | ( / / )                                  |                                  |                                 |                                                                                        |                                                                                                                |
| <b>3. N/A</b>                                         |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      | ( / / )                                  |                                  |                                 |                                                                                        |                                                                                                                |
| <b>4. N/A</b>                                         |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Stock code (if listed)                                |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Class of shares<br>issuable (Note 1)                  |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| Subscription price                                    |                                      |                                          |                                  |                                 |                                                                                        |                                                                                                                |
| EGM approval date<br>(if applicable)<br>(dd/mm/yyyy)  |                                      | ( / / )                                  |                                  |                                 |                                                                                        |                                                                                                                |
|                                                       |                                      |                                          |                                  | Total C. (Ordinary shares)      | 0                                                                                      |                                                                                                                |
|                                                       |                                      |                                          |                                  | (Preference shares)             | N/A                                                                                    |                                                                                                                |
|                                                       |                                      |                                          |                                  | (Other class)                   | N/A                                                                                    |                                                                                                                |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: |                          | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---------------------------------------------------------------------------------------------------------|--------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. <b>N/A</b>                                                                                           |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 2.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| 3.                                                                                                      |                          |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
|                                                                                                         | ( / / )                  |                                                                      |                                                                                           |
|                                                                                                         | shares ( <i>Note 1</i> ) |                                                                      |                                                                                           |
|                                                                                                         |                          |                                                                      |                                                                                           |
| Total D. (Ordinary shares)                                                                              |                          | <b>N/A</b>                                                           |                                                                                           |
| (Preference shares)                                                                                     |                          | <b>N/A</b>                                                           |                                                                                           |
| (Other class)                                                                                           |                          | <b>N/A</b>                                                           |                                                                                           |

## Other Movements in Issued Share Capital

| Type of Issue   |                                 |                                            |                                         | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|---------------------------------|--------------------------------------------|-----------------------------------------|----------------------------------------------------------------------|-------------------------------------------------------------------------------------------|
| 1. Rights issue | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 2. Open offer   | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 3. Placing      | At price : State currency _____ | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |
| 4. Bonus issue  |                                 | Class of shares issuable _____<br>(Note 1) | Issue and allotment date : (dd/mm/yyyy) | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            | EGM approval date: (dd/mm/yyyy)         | ( / / )                                                              |                                                                                           |
|                 |                                 |                                            |                                         | <u>N/A</u>                                                           | <u>N/A</u>                                                                                |

|               |                         |                              |                                                                                                                                                                                       | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |
|---------------|-------------------------|------------------------------|---------------------------------------------------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|
| Type of Issue |                         |                              |                                                                                                                                                                                       |                                                                                        |                                                                                                                   |
| 5.            | Scrip dividend          | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                        |
| 6.            | Repurchase of<br>shares |                              | <div>Class of shares _____<br/>repurchased (Note 1)</div> <div>Cancellation date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                      | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                        |
| 7.            | Redemption of<br>shares |                              | <div>Class of shares _____<br/>redeemed (Note 1)</div> <div>Redemption date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div>                           | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                        |
| 8.            | Consideration issue     | At price : State<br>currency | <div>_____</div> <div>Class of shares issuable _____<br/>(Note 1)</div> <div>Issue and allotment date : (dd/mm/yyyy) ( / / )</div> <div>EGM approval date: (dd/mm/yyyy) ( / / )</div> | <b>N/A</b>                                                                             | <b>N/A</b>                                                                                                        |

For Main Board and GEM listed issuers

|                               |                                            |                                            |  | No. of new<br>shares of<br>issuer issued<br>during the<br>month<br>pursuant<br>thereto | No. of new<br>shares of<br>issuer which<br>may be<br>issued<br>pursuant<br>thereto as at<br>close of the<br>month |            |
|-------------------------------|--------------------------------------------|--------------------------------------------|--|----------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------|------------|
| Type of Issue                 |                                            |                                            |  |                                                                                        |                                                                                                                   |            |
| 9. Capital<br>reorganisation  | Class of shares issuable _____<br>(Note 1) |                                            |  |                                                                                        |                                                                                                                   |            |
|                               | Issue and allotment date : (dd/mm/yyyy)    |                                            |  | ( / / )                                                                                |                                                                                                                   |            |
|                               | EGM approval date: (dd/mm/yyyy)            |                                            |  | ( / / )                                                                                |                                                                                                                   |            |
|                               |                                            |                                            |  | <u>N/A</u>                                                                             | <u>N/A</u>                                                                                                        |            |
| 10. Other<br>(Please specify) | At price : State<br>currency _____         | Class of shares issuable _____<br>(Note 1) |  |                                                                                        |                                                                                                                   |            |
|                               |                                            | Issue and allotment date : (dd/mm/yyyy)    |  |                                                                                        | ( / / )                                                                                                           |            |
|                               |                                            | EGM approval date: (dd/mm/yyyy)            |  |                                                                                        | ( / / )                                                                                                           |            |
|                               |                                            |                                            |  |                                                                                        | <u>N/A</u>                                                                                                        | <u>N/A</u> |
| Total E.                      |                                            |                                            |  | (Ordinary shares)                                                                      | <u>N/A</u>                                                                                                        |            |
|                               |                                            |                                            |  | (Preference shares)                                                                    | <u>N/A</u>                                                                                                        |            |
|                               |                                            |                                            |  | (Other class)                                                                          | <u>N/A</u>                                                                                                        |            |

|                                                                                                                         |     |                         |
|-------------------------------------------------------------------------------------------------------------------------|-----|-------------------------|
| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):                                 | (1) | <u><b>3,400,000</b></u> |
|                                                                                                                         | (2) | <u><b>0</b></u>         |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):                               |     | <u><b>N/A</b></u>       |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):                         |     | <u><b>N/A</b></u>       |
| <i>(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)</i> |     |                         |

Remarks (if any):

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Submitted by: **Kitty Chan Lai Kit**

Title: **Company Secretary**  
(Director, Secretary or other duly authorised officer)

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*Notes :*

1. *State the class of shares (e.g. ordinary, preference or other).*
2. *If there is insufficient space, please append the prescribed continuation sheet.*