

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): <u>31/10/2015</u>

To : Hong Kong Exchanges and Clearing Limited

Name of Issuer	Galaxy Entertainment Group Limited
Date Submitted	05/11/2015

I. Movements in Authorised Share Capital

1. Ordinary Shares			
(1) Stock code : <u>27</u> Descrip	otion : Ordinary	Shares	
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month	N/A	N/A	N/A_
Increase/(decrease)	N/A		N/A
Balance at close of the month	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u> Descrip	otion :		
	No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

2. Preference Shares

Stock code :	<u>N/A</u>	Description :		
		No. of preferer shares	Par value nce (State currency)	Authorised share capital (State currency)
Balance at close	of precedin	g month		
Increase/(decreas	se)			
Balance at close	of the mon	:h		

3. Other Classes of Shares

Stock code : <u>N/A</u> Descri	iption :		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,258,178,025	N/A	N/A	<u> </u>
Increase/ (decrease) during the month	306,000	N/A_	N/A	<u>N/A</u>
Balance at close of the month	4,258,484,025	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		М	ovement duri	ng the n	nonth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted		Exercised	Cancel	lled	Lapsed		
1. Share Option								
Scheme								
(30/05/2002)								
Ordinary shares		0	46,000		0	0	46,000	10,478,337
2. Share Option Scheme (22/06/2011) Ordinary shares (Note 1) 3. N/A (/ /)		0	260,000		0	129,334	260,000	50,655,18
shares								
(Note 1)								
			Т			inary shares)		
				(rence shares)	N/A	
					((Other class)	N/A	
Total funds raised during th (State currency)	e month fror	n exe	ercise of optic	ons		HK\$5,332	800.00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
<u>1. N/A</u>					
	· ·				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
issuable (<i>Note 1</i>) Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>2. N/A</u>					
	· · ·		·		<u> </u>
(/ /) Stock code (if listed)					
Class of shares issuable (<i>Note 1</i>)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
<u>3. N/A</u>					
	· ·		·		·
Stock code (if listed)					
Class of shares					
issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	(/ /)				
4. N/A					
Stock code (if listed) Class of shares					
issuable (<i>Note 1</i>)					
California ti an ani an					
EGM approval date					
(if applicable)					
(dd/mm/yyyy)	(/ /)				
	Total	B. (Ordi	nary shares)	N/A	
			ence shares)		-
			Other class)		-

	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	outstanding	montii	montii	monui	tilefeto	monui
Stock code (if listed)	- - - -					
Class of shares issuable (<i>Note 1</i>) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A)				
Stock code (if listed) Class of shares issuable (<i>Note 1</i>) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price	- 					
EGM approval date (if applicable) (dd/mm/yyyy) <u>4. N/A</u>	(/ /)				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)	(/ /)		dinary shares) erence shares) (Other class)	N/A N/A N/A	-

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <u>N/A</u>		
2		
3		
	N/A N/A N/A	

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Otl		Issued Share Capital				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Type of Issue		Class of shares issuable				monun
			(Note 1)				
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	<u>N/A</u>
			Class of shares issuable				
2.	Open offer	At price : State	(<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (<i>Note 1</i>)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N T / A	R T / A
						<u>N/A</u>	<u>N/4</u>

dividend rchase of	At price : State curre	te rency —	Class of shares issuabl (<i>Note 1</i>) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) EGM approval date:	(/ /) 	<u>N/A</u>	<u>N/A</u>
rchase of			 (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (Note 1) Cancellation date : (dd/mm/yyyy) 	(/ / (/ / es) 	<u>N/A</u>	<u>N/A</u>
rchase of			 date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy) 	(/ / es) 	<u>N/A</u>	N/A
			(dd/mm/yyyy) Class of share repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	es)	<u>N/A</u>	<u>N/A</u>
			repurchased (<i>Note 1</i>) Cancellation date : (dd/mm/yyyy)	(/ /			
			Cancellation date : (dd/mm/yyyy)				
				(/ /)		
			(dd/mm/yyyy)	X	,	N/A	<u>N/A</u>
			Class of share redeemed (<i>Note 1</i>)	es			
mption of s			Redemption date :	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	<u>N/A</u>	N/A
			Class of shares issuabl (<i>Note 1</i>)	le			
ideration issue			Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
S		deration issue At price Stat	Stato	approve Redemption date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) Class of shares issuable (Note 1) deration issue At price : State currency Class of shares issuable (Note 1) Issue and allotment date : (dd/mm/yyyy) EGM approval date:	Inption of Redemption date : (/ / / (dd/mm/yyyy) EGM approval date: (/ / EGM approval date: (/ / (dd/mm/yyyy) Class of shares issuable (/ / Class of shares issuable (/ / (Note 1) Issue and allotment (/ / deration issue At price : State Issue and allotment (/ / EGM approval date: (/ /	Imption of Redemption date : $(///)$ Imption of Redemption date : $(///)$ Imption of EGM approval date: $(///)$ Imption of EGM approval date: $(///)$ Imption of Class of shares issuable $(///)$ Imption of Class of shares issuable $(///)$ Imption of Issue and allotment $(///)$ Imption of EGM approval date: $(///)$	Imption of Redemption date : $(///)$ Imption of Redemption date : $(///)$ Imption of EGM approval date: $(///)$ Imption of EGM approval date: $(///)$ Imption of Class of shares issuable Imption Imption of Class of shares issuable Imption Imption of Imption Imption Imption Impt

				For Main Board		
					No. of new	No. of new
					shares of	shares of
					issuer issued	
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at close of the
	T CI					month
	Type of Issue					month
			Class of shares issuab	ام		
			(Note 1)			
			(Note 1)			
9.	Capital		Issue and allotment	(/ /)		
	reorganisation		date : (dd/mm/yyyy)			
				(/ /)		
			EGM approval date:	(/ /)		
			(dd/mm/yyyy)		NT/A	N/A
					N/A	IN/A
			Class of shares issuab	ole		
			(Note 1)			
10.	Other	At miss. State				
10.	(Please specify)	At price : State	 — Issue and allotment 	(/ /)		
		5	date : (dd/mm/yyyy)			
			ECM approval data	(//)		
			EGM approval date: (dd/mm/yyyy)	(· · ·)	N/A	N/A
			(dd/mm/yyyy)			
			Total E.	(Ordinary shares	s) N/A	
				Preference shares		
			,	(Other class		
				(Other Clust	<u> </u>	
L						

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	306,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)		

Remarks (if any):

Submitted by: Jenifer Sin Li Mei Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.