

## **Monthly Return of Equity Issuer on Movements in Securities**

For the month ended (dd/mm/y	yyy):	31/03/2016		
To: Hong Kong Exchanges and C	Clearing l	Limited		
Name of Issuer 0	Salaxy Eı	ntertainment Grou	ıp Limited	
Date Submitted 0	7/04/201	6		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>27</u>	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	<u>N/A</u>	N/A
(2) Stock code : <u>N/A</u>	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption :		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares	currency)	_
Balance at close of preceding month  Increase/(decrease)	classes of shares	currency)	_

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	4,260,778,025	N/A	N/A	N/A	
Increase/ (decrease) during the month	0	N/A	<u>N/A</u>	N/A	
Balance at close of the month	4,260,778,025	N/A	N/A	N/A	

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable	1	Movement dur	ing the n	nonth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
_	Granted	Exercised	Cancel	lled	Lapsed	•	
1. Share Option						-	
Scheme							
(30/05/2002)							
Ordinary shares	0	0		0	0	0	8,470,337
(Note 1)							
2. Share Option							
Scheme							
(22/06/2011)							
Ordinary shares	0	0		0	1,157,861	0	75,990,688
(Note 1)							
3. N/A							
( / / )							
shares							
(Note 1)	_		-				
		ī	Total A.	(Ordi	nary shares)	0	
			(	(Prefer	ence shares)	N/A	
				(	Other class)	N/A	
Total funds raised during th (State currency)	e month from e	xercise of option	ons		н	K\$0.00	

shares of issuer issued during the may be issued month pursuant thereto as at Currency of Nominal value at Exercised Nominal value at Currency of Warrants nominal close of during the at close of the shares of issuer which during the may be issued month pursuant thereto as at close of the month	Warrants to Issue Shares of the Is	suer which are to be Listed				
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 2. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares) N/A	Description of warrants (Date of expiry - dd/mm/yyyy)	nominal close of	during the	at close of the	issuer issued during the month pursuant	issuer which may be issued pursuant thereto as at close of the
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / /	1. N/A	-				
Stock code (if listed)   Class of shares   issuable (Note 1)   Subscription price   EGM approval date (if applicable) (dd/mm/yyyy)   ( / /	-	-				
(if applicable) (dd/mm/yyyy)  2. N/A    Stock code (if listed)   Class of shares	Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
2. N/A    Class of shares   Subscription price   EGM approval date   (if applicable)   (dd/mm/yyy)   ( / / )	(if applicable)					
( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyy) 3. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / ) Total B. (Ordinary shares) N/A (Preference shares)		( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A	2. N/A	<del>-</del>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A   Total B. (Ordinary shares) N/A (Preference shares) N/A		-				
EGM approval date (if applicable) (dd/mm/yyyy) ( / / )  3. N/A   (	Stock code (if listed) Class of shares					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares)	EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares)	3. N/A	-				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares)		-				
(if applicable) (dd/mm/yyyy)  4. N/A   ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A	Stock code (if listed) Class of shares issuable (Note 1) Subscription price					
(dd/mm/yyyy) ( / / ) 4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) ( / / / )  Total B. (Ordinary shares) N/A (Preference shares) N/A						
4. N/A  ( / / ) Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  ( / / )  Total B. (Ordinary shares) N/A (Preference shares)		( / / )				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares)	·	_	<del>_</del>			
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares)		<u>-</u>				
Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares)		<del></del>				<u> </u>
Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) (Preference shares) N/A	C411- (:£1:-41)					
Subscription price  EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A	Class of shares		_			
EGM approval date (if applicable) (dd/mm/yyyy)  Total B. (Ordinary shares) N/A (Preference shares) N/A			_			
(if applicable)         (dd/mm/yyyy)       ( / / )         Total B. (Ordinary shares)       N/A         (Preference shares)       N/A			_			
Total B. (Ordinary shares) N/A (Preference shares) N/A	(if applicable)					
(Preference shares) N/A	(dd/mm/yyyy)	( / / )	_			
(Preference shares) N/A		Tot	al B. (Ordin	nary shares)	N/A	
(Other class) N/A			(Prefere	ence shares)	N/A	· -
			(	Other class)	N/A	_

Convertibles (i.e. Convertible i	into Shares of th	e Issuer which	are to be Listed)			
Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	_					
	<del>-</del> -					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy))	( / /	)				
2. N/A	<del>-</del>					
Stock code (if listed)	<del>-</del> 		_			
Class of shares issuable ( <i>Note 1</i> ) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Stock code (if listed)	- - 					
Class of shares issuable ( <i>Note 1</i> )						
Subscription price EGM approval date (if applicable)						
(dd/mm/yyyy) 4. <b>N/A</b>		_)				
	- - 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	T. 10.00	Para 1	<b>%</b> 7/4	
				dinary shares)erence shares)		
			(1101)	(Other class)		
				· <del>-</del>		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd if applicable, and class of shares issuable:	/mm/yyyy),	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	( / / ) shares (Note 1)		
2.			
3.	shares (Note 1)		
	( / / ) shares (Note 1)		
Total	D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

	ner movements m	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(uu/mm/yyyy)		N/A	<u> </u>
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/mm/yyyy)		<u>N/A</u>	<u> </u>
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(		N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		·	EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased (Note 1)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			· 33337			<u>N/A</u>	<u>N/A</u>
			Class of shares redeemed (Note 1)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			(33, 3, 11, 11, 11, 11, 11, 11, 11, 11, 1			N/A	N/A

For Main Board and GEM listed issuers

			TOI Maiii	Doaru	and GEM IIS	
					No. of new shares of	No. of new shares of
				i	snares of	issuer which
					during the	may be
					month	issued
					pursuant	pursuant
					thereto	thereto as at
						close of the
Type of Issue						month
		Class of shares issual (Note 1)	ble			
9. Capital reorganisation	on	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	,		
					N/A	N/A
		Class of shares issual	ble			
10 04	Contra	(Note 1)				
10. Other (Please speci	ify) At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date:	( / /	)		
		(dd/mm/yyyy)			<u>N/A</u>	<u>N/A</u>
		Total E.	(Ordinary s			
			(Preference s			
			(Other	ciass	N/A	
Total increase /	(decrease) in ordinary shares during the	he month (i.e. Total of A	to E):	(1	)	0
			ŕ	(2	· -	0
Total increase /	(decrease) in preference shares during	g the month (i.e. Total of	A to E):	·		N/A
	(decrease) in other classes of shares d					N/A
	should be the same as the relevant figu					

Remarks (if any):
Submitted by: Jenifer Sin Li Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.