

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy): 31/03/2014						
To: Hong Kong F	Exchanges a	nd Clearir	ng Limiteo	i		
Name of Issuer		Galaxy	Entertai	nment Grou	ıp Limited	
Date Submitted		03/04/2	014			
I. Movements in A	Authorised S	Share Capi	ital			
1. Ordinary Share	S					
(1) Stock code:	27	Descri	ption :	Ordinary	Shares	
				ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month		N/A	<u>N/A</u>	N/A
Increase/(decrease	e)		with eff	ect from 3 M		Ordinance (Cap. 622) mpany no longer has
Balance at close of	of the month	1		N/A	<u>N/A</u>	N/A
(2) Stock code:	N/A	Descri	ption :			
				ordinary nares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of	of preceding	month				
Increase/(decrease	e)				-	
Balance at close of	of the month	1				

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other classes of shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
F			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes		
	(1) (2)		shares	of shares		
Balance at close of preceding month	4,228,233,229	N/A	N/A	N/A		
Increase/ (decrease) during the month	2,259,331	N/A	N/A	N/A		
Balance at close of the month	4,230,492,560	N/A	N/A	N/A		

## III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable		Movement dur	ing the mo	onth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancell	led	Lapsed		
1. Share Option					•		
Scheme							
(30/05/2002)							
Ordinary shares	0	2,025,000		0	0	2,025,000	31,952,343
(Note 1) 2. Share Option							
Scheme (22/06/2011)							
Ordinary shares (Note 1)	0	234,331		0	152,002	234,331	42,697,314
3. N/A							
( / / ) shares							
(Note 1)							-
		Γ	Total A.	(Ordi	inary shares)	2,259,331	
			(1	Prefer	rence shares)	N/A	
				(	(Other class)	N/A	
Total funds raised during th (State currency)	e month from	exercise of option	ons		HK\$19,942	,163.02	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding montl	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		- -			
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. <b>N/A</b>	- ( / / )	_			
	- 		. <u> </u>		<u> </u>
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		-			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	_			
3. N/A	-				
	- 				
( / / ) Stock code (if listed) Class of shares issuable (Note 1)		_			
Cub comintion price		<del>-</del> -			
(if applicable) (dd/mm/yyyy)	( / / )	_			
4. N/A	- -				
( / / )	<del></del>				_
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	( / / )	<del>-</del> -			
	Tot	al B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	<u>-</u>
		(	Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description  1. N/A	Outstanding	ШОПШ	monui	monui	thereto	ПОПП
Stock code (if listed)	- - - 			_		
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. <b>N/A</b>	( / /	)				
Stock code (if listed)	<del>-</del> - 					
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)  3. N/A	( / /	)				
Stock code (if listed)	- - 					_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)  4. N/A	_ ( / /	)				
Stock code (if listed)	<del>-</del> - 					_
Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)	Total C. (Or	dinary shares)_	N/A	
			(Pref	erence shares) (Other class)	N/A	<del>-</del>

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

than under Share Option Schemes)		
Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. <b>N/A</b>		
	]	
shares (Note 1)	1	
2.		
	1	
-	1	
shares (Note 1)	1	
Situres (17070-17)		
3.		
J		
	1	
	1	
shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	
(Other class)	IV/A	
	l	

	iner via veineme in	Issued Share Capital			No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the
	Type of Issue					month
			Class of shares issuable (Note 1)			
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(44.444.45)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
2.	Open offer	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd/iiiii/yyyy)		<u>N/A</u>	
			Class of shares issuable (Note 1)			
3.	Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
			(dd IIIII yyyy)		<u>N/A</u>	N/A
			Class of shares issuable (Note 1)			
4.	Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)	
			EGM approval date: (dd/mm/yyyy)	( / /	)	
					N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)	N/A	N/A
			Class of shares repurchased ( <i>Note 1</i> )		<del></del>		
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	N/A
			Class of shares redeemed ( <i>Note 1</i> )				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
						N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
			EGM approval date: (dd/mm/yyyy)	( / /	)		
			( , , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

N/A

	Type of Issue				shares of issuer issued during the month pursuant thereto	shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )		
					<u>N/A</u>	<u>N/A</u>
			Class of shares issuable (Note 1)			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / / )		
			EGM approval date: (dd/mm/yyyy)	( / / )	N/A	N/A
				rdinary share ference share (Other clas	es) N/A	_
То	otal increase / (decre	ease) in ordinary shares durin	ng the month (i.e. Total of A to E)	): (	(1) 2,2	259,331
				(	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):						N/A

 $Total\ increase\ /\ (decrease)\ in\ other\ classes\ of\ shares\ during\ the\ month\ (i.e.\ Total\ of\ A\ to\ E):$ 

(These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").)

Remarks (if any):
Submitted by: Jenifer Sin Li Mei Wah
Title: Company Secretary
(Director, Secretary or other duly authorised officer)

## Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.