

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/y	yyy):	31/05/2016		
To: Hong Kong Exchanges and G	Clearing I	Limited		
Name of Issuer 0	Salaxy Eı	ntertainment Grou	ıp Limited	
Date Submitted 0	3/06/2010	6		
I. Movements in Authorised Shar	e Capital			
1. Ordinary Shares				
(1) Stock code : <u>27</u>	Descripti	on: Ordinary	Shares	
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	nth _	N/A	N/A	N/A
Increase/(decrease)	_	N/A		N/A
Balance at close of the month	_	N/A	N/A	N/A
(2) Stock code : <u>N/A</u>	Descripti	on :		
		No. of ordinary shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding mo	onth _			
Increase/(decrease)	_			
Balance at close of the month	_			

Stock code: N/A Descri	ption :		
	No. of preference shares	Par value (State currency)	Authorised share capital (State currency)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Descri	ption:		
	No. of other	Par value (State	Authorised share capital
	classes of shares	currency)	(State currency)
Balance at close of preceding month	classes of shares	currency)	_
Balance at close of preceding month Increase/(decrease)	classes of shares	currency)	_

II. Movements in Issued Share Capital

	No. of ordinar	ry shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	4,264,374,693	N/A	<u>N/A</u>	N/A
Increase/ (decrease) during the month	1,009,000	N/A	N/A	<u>N/A</u>
Balance at close of the month	4,265,383,693	N/A	N/A	<u>N/A</u>

III. Details of Movements in Issued Share Capital

Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable]	Movement duri	ing the mo	onth		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Granted	Exercised	Cancelle	ed	Lapsed		
1. Share Option					•		
Scheme							
(30/05/2002)							
Ordinary shares	0	1,000,000		0	0	1,000,000	3,990,337
(Note 1)							
2. Share Option							
Scheme							
(22/06/2011)							
Ordinary shares	0	9,000		0	805,410	9,000	74,642,610
(Note 1)							
3. N/A							
(/ /)							
shares							
(Note 1)							
		Т			nary shares)	1,009,000	
			(P		ence shares)	N/A	
				(Other class)	N/A	
Total funds raised during th (State currency)	e month from e	xercise of option	ons		HK\$4,797	,980.00	

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value a nominal close of value preceding mont	during the	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	-				
	-				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)		_			
(dd/mm/yyyy) 2. N/A	-	_			
	- 				<u> </u>
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
3. N/A	-				
	- 				
(/ /) Stock code (if listed) Class of shares issuable (Note 1)		_			
Cub comintion price		-			
(if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	- -				
(/ /)	-				-
Class of shares issuable (Note 1)		_			
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)	_			
	То	tal B. (Ordin	nary shares)	N/A	
		(Prefere	ence shares)	N/A	<u>-</u>
		(Other class)	N/A	-

Class and description	Currency of amount outstanding	Amount at close of preceding month	Converted during the month	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Class and description 1. N/A	Outstanding	ШОПШ	monui	monui	thereto	ПОПП
Stock code (if listed)	- - - -			_	-	-
Class of shares issuable (Note 1) Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy)) 2. N/A	(/ /)				
Short and a (if line d)	_ _ 					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A	(/ /)				
	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1) Subscription price						
EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A	_ _ _					
Stock code (if listed) Class of shares issuable (Note 1)						
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
			Total C. (Or	dinary shares)erence shares)	N/A N/A	
			(1161)	(Other class)		<u>. </u>
				· /		_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A (/ /) shares (Note 1)	- - - -	
2.		
3	-	
shares (Note 1)	- - - -	
Total D. (Ordinary shares) (Preference shares) (Other class)	N/A N/A N/A	

Ot	her Movements in	Issued Share Capital				No. of new shares of issuer issued during the	No. of new shares of issuer which may be
						month pursuant thereto	issued pursuant thereto as at close of the
	Type of Issue						month
			Class of shares issuable (Note 1)		_		
1.	Rights issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	NI/A	NI/A
						<u>N/A</u>	N/A
			Class of shares issuable				
			(Note 1)				
2.	Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /			
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						<u>N/A</u>	N/A
			Class of shares issuable (Note 1)				
3.	Placing	At price : State currency	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(dd/imii yyyy)			<u>N/A</u>	
			Class of shares issuable (Note 1)				
4.	Bonus issue		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A

For Main Board and GEM listed issuers

	Type of Issue					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)				
5.	Scrip dividend	At price : State currency —	Issue and allotment date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)	N/A	N/A
			Class of shares repurchased (<i>Note 1</i>)				
6.	Repurchase of shares		Cancellation date: (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
						N/A	N/A
			Class of shares redeemed (<i>Note 1</i>)				
7.	Redemption of shares		Redemption date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			, , , , , , , , , , , , , , , , , , ,			N/A	<u>N/A</u>
			Class of shares issuable (Note 1)				
8.	Consideration issue	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			(, , , , , , , , , , , , , , , , ,			N/A	N/A

For Main Board and GEM listed issuers

shares of shares issuer issued issuer with during the may be a month issue pursuant pursuant thereto thereto close of					FOI Maili DO	ard and GEM IIS	
issuer issued during the may pursuant pursuant thereto thereto close of mont Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) attention date: (dd/mm/yyyy) EGM approval date: (/ /) (Note 1) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							No. of new
during the month issue Type of Issue Class of shares issuable							shares of
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable (/ /) EGM approval date: (/ /) Class of shares issuable (/ /) EGM approval date: (/ /) State (Note 1) Issue and allotment (/ /) Issue and allotment (/ /) EGM approval date: (/ /) EGM approval date: (/ /)							
Type of Issue Class of shares issuable (Note 1) 9. Capital reorganisation Issue and allotment date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (///) N/A Class of shares issuable (///) Issue and allotment (///) (dd/mm/yyyy) EGM approval date: (///) State (Note 1) Issue and allotment (///) Graph of Issue and allotment (///) EGM approval date: (///) EGM approval date: (///)							may be
Type of Issue Class of shares issuable						month	issued
Type of Issue Class of shares issuable						pursuant	pursuant
Class of shares issuable Class of shares iss						thereto	thereto as at
Class of shares issuable							close of the
10. Other (Please specify) At price : State (Please specify) State (Please specify) At price : State (Please specify) State (Please spec		Type of Issue					month
(Note 1) 9. Capital reorganisation Issue and allotment (/ /) date : (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (/ /) (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date : (dd/mm/yyyy) EGM approval date: (/ /)				Class of shores issuable			
reorganisation date: (dd/mm/yyyy) EGM approval date: (dd/mm/yyyy) N/A Class of shares issuable (Note 1) 10. Other (Please specify) At price: State currency Issue and allotment date: (dd/mm/yyyy) EGM approval date: (/ / /)							
Class of shares issuable	9.				(/ /)		
Class of shares issuable 10. Other (Please specify) At price: State currency					(/ /)		
10. Other (Please specify) At price: State currency ————————————————————————————————————				(N/A	N/A
10. Other (Please specify) At price: State currency ————————————————————————————————————							
(Please specify) At price: currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /)					e		
EGW approvar date:	10.		At price : State currency		(/ /)		
					(/ /)		<u>N/A</u>
Total E. (Ordinary shares) N/A							
(Preference shares) N/A				(P		res) N/A	
(Other class) N/A					(Other cla	ass) N/A	

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	1,009,000
	(2)	0
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):	N/A	
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E)):	N/A
(These figures should be the same as the relevant figures under II above ("Movements in I	Issued Share	Capital").)

Remarks (if any):	
	_
Submitted by: Jenifer Sin Li Mei Wah	
Title: Company Secretary	
(Director, Secretary or other duly authorised officer)	

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.