

Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) : 31/05/2015

To : Hong Kong Exchanges and Clearing Limited

| Name of Issuer | Galaxy Entertainment Group Limited |
|----------------|------------------------------------|
| Date Submitted | 04/06/2015 |

I. Movements in Authorised Share Capital

| 1. Ordinary Shares | | | | | | | | |
|-------------------------------------|--|----------------------------------|---|--|--|--|--|--|
| (1) Stock code : <u>27</u> Descrip | 1) Stock code : 27 Description : Ordinary Shares | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | N/A | N/A | N/A_ | | | | | |
| Increase/(decrease) | N/A | | N/A | | | | | |
| Balance at close of the month | N/A | <u>N/A</u> | N/A_ | | | | | |
| (2) Stock code : <u>N/A</u> Descrip | otion : | | | | | | | |
| | No. of ordinary shares | Par value (State currency) | Authorised share capital (State currency) | | | | | |
| Balance at close of preceding month | | | | | | | | |
| Increase/(decrease) | | | | | | | | |
| Balance at close of the month | | | | | | | | |

2. Preference Shares

| Stock code : | N/A | Description : | | |
|-------------------|-------------|---------------------------|--------------------------------------|---|
| | | No. of preferer shares | Par value nce (State currency) | Authorised share capital (State currency) |
| Balance at close | of precedin | g month | | |
| Increase/(decreas | se) | | | |
| Balance at close | of the mon | :h | | |

3. Other Classes of Shares

| Stock code : <u>N/A</u> Descri | iption : | | |
|-------------------------------------|--------------------------------|----------------------------------|---|
| | No. of other classes of shares | Par value (State currency) | Authorised share capital (State currency) |
| Balance at close of preceding month | | | |
| Increase/(decrease) | | | |
| Balance at close of the month | | | |

II. Movements in Issued Share Capital

| | No. of ordina | ry shares | No of preference | No. of other classes |
|--|---------------|------------|------------------|----------------------|
| | (1) | (2) shares | | of shares |
| Balance at close of preceding month | 4,255,237,693 | N/A | N/A | N/A |
| Increase/ (decrease) during the month | 1,123,999 | N/A_ | N/A | N/A |
| Balance at close of the month | 4,256,361,692 | N/A_ | N/A | <u> </u> |

III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer)

| Particulars of share option scheme including EGM approval date (dd/mm/yyyy) and class of shares issuable | | Ν | Movement duri | | | | No. of new shares of issuer issued during the month pursuant thereto | of issuer which |
|---|--------------|-----|------------------|--------|-------|---------------|---|-----------------|
| | Granted | | Exercised | Cancel | led | Lapsed | | |
| 1. Share Option | | | | | | | | |
| Scheme | | | | | | | | |
| (30/05/2002) | | | | | | <u>_</u> | <u>^</u> | |
| Ordinary shares (Note 1) | | 0 | 1,000,000 | | 0 | 0 | 0 | 11,202,337 |
| 2. Share Option Scheme (22/06/2011) Ordinary shares (Note 1) 3. N/A (////) shares | | 0 | 123,999 | | 0 | 229,424 | 0 | 53,164,555 |
| (<i>Note</i> 1) | | | т | otal Δ | (Ordi | inary shares) | 1,123,999 | |
| | | | 1 | | | ence shares) | N/A | |
| | | | | (| | (Other class) | N/A | |
| Total funds raised during th (State currency) | e month froi | m e | xercise of optic | ons | | HK\$5,223 | 557.50 | |

| Description of warrants (Date of expiry - dd/mm/yyyy) | Currency of Nominal value at nominal close of value preceding month | Exercised during the month | Nominal value at close of the month | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|----------------------------------|---|--|--|
| <u>1. N/A</u> | | | | | |
| | | | | | |
| | · · | | | | |
| (/ /) Stock code (if listed) Class of shares issuable (Note 1) | | | | | |
| issuable (<i>Note 1</i>) Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>2. N/A</u> | | | | | |
| | | | | | |
| | · · · | | | | <u> </u> |
| (/ /) Stock code (if listed) | | | | | |
| Class of shares issuable (<i>Note 1</i>) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ /) | | | | |
| <u>3. N/A</u> | | | | | |
| | | | | | |
| | · · | | · | | |
| Stock code (if listed) | | | | | |
| Class of shares | | | | | |
| issuable (Note 1) | | | | | |
| Subscription price | | | | | |
| EGM approval date (if applicable) | | | | | |
| | (/ /) | | | | |
| 4. N/A | | | | | |
| | | | | | |
| | | | | | |
| | | | | | |
| Stock code (if listed) Class of shares | | | | | |
| issuable (<i>Note 1</i>) | | | | | |
| California ti an ani an | | | | | |
| EGM approval date | | | | | |
| (if applicable) | | | | | |
| (dd/mm/yyyy) | (/ /) | | | | |
| | Total | B. (Ordi | nary shares) | N/A | |
| | | | ence shares) | | - |
| | | | Other class) | | - |

| | Currency of amount | Amount at close of preceding | Converted during the | Amount at close of the | No. of new shares of issuer issued during the month pursuant | No. of new shares of issuer which may be issued pursuant thereto as at close of the |
|--|-----------------------|------------------------------------|-------------------------|---|---|---|
| Class and description 1. N/A | outstanding | month | month | month | thereto | month |
| <u>1. 1\/A</u> | _ | | | | | |
| Stock code (if listed) | - - | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy)) 2. N/A | (/ / |) | | | | |
| | - | | | | | |
| Stock code (if listed) Class of shares issuable (Note 1) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>3. N/A</u> | - | | | | | |
| Stock code (if listed) Class of shares issuable | | | | | | |
| (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| <u>4. N/A</u> | - | | | | | |
| Stock code (if listed) | _ | | | | | |
| Class of shares issuable (<i>Note 1</i>) Subscription price | | | | | | |
| EGM approval date (if applicable) (dd/mm/yyyy) | (/ / |) | | | | |
| | | | | dinary shares) erence shares) (Other class) | N/A N/A N/A | - |

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

| Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable: | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|---|---|--|
| 1. <u>N/A</u> | | |
| | | |
| | | |
| | | |
| 2 | | |
| | - | |
| | | |
| shares (Note 1) | | |
| 3. | | |
| | | |
| | - | |
| shares (Note 1) | | |
| Total D. (Ordinary shares) | N/A | |
| (Preference shares) | N/A N/A | |
| (Other class) | N/A | |
| | | |

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

| Oth | | Issued Share Capital | | | | No. of new shares of issuer issued during the month pursuant thereto | No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----|---------------|------------------------------|---|-------|---|--|---|
| | Type of Issue | | Class of shares issuable | | | | monun |
| | | | (Note 1) | | | | |
| 1. | Rights issue | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable | | | | |
| 2. | Open offer | At price : State | (Note 1) Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/hin/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (Note 1) | | | | |
| 3. | Placing | At price : State currency | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | | |
| | | | (dd/hini/yyyy) | | | <u>N/A</u> | <u>N/A</u> |
| | | | Class of shares issuable (<i>Note 1</i>) | | | | |
| 4. | Bonus issue | | Issue and allotment date : (dd/mm/yyyy) | (/ / |) | | |
| | | | EGM approval date: (dd/mm/yyyy) | (/ / |) | R T / A | R T/A |
| | | | (| | | <u>N/A</u> | N |

| Fc | or Main 1 | Boa | rd and GEM lis No. of new shares of issuer issued during the month pursuant thereto | ted issuers No. of new shares of issuer which may be issued pursuant thereto as at close of the month |
|-----------------|-----------|--------------|--|--|
| | | | | |
| issuable | | | | |
| ent /yy) | (/ / |) | | |
| ate: | (/ / |) | <u>N/A</u> | N/A |
| shares te 1) | | | | |
| | (/ / |) | | |
| ate: | (/ / |) | N/A | N/A |
| shares | | | | |
| | (/ / |) | | |
| ate: | (/ / |) | <u>N/A</u> | N/A |
| issuable | | | | |
| ent /yy) | (/ / |) | | |
| | (/ / |) | N/A | N/A |
| en /y | ıt y) | nt (// y) | nt (//) y) | nt (//) y) |

| | | | | For Main Board | d and GEM lis | ted issuers |
|-----|------------------|------------------|--|-------------------|------------------|------------------|
| | | | | | No. of new | No. of new |
| | | | | | shares of | shares of |
| | | | | | issuer issued | |
| | | | | | during the month | may be issued |
| | | | | | pursuant | pursuant |
| | | | | | thereto | thereto as at |
| | | | | | ulereto | close of the |
| | Type of Issue | | | | | month |
| | | | Class of shows issueh | 1- | | |
| | | | Class of shares issuab (<i>Note 1</i>) | ne | | |
| 9. | Capital | | T 1 11 | (/ /) | | |
| 9. | reorganisation | | Issue and allotment date : (dd/mm/yyyy) | (' ') | | |
| | 0 | | | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | | | | |
| | | | | | | |
| | | | | | | |
| | | | Class of shares issuab | le | | |
| | | | (Note 1) | | | |
| 10. | Other | At price : State | — Issue and allotment | (/ /) | | |
| | (Please specify) | currency | date : (dd/mm/yyyy) | (· · · / | | |
| | | | | | | |
| | | | EGM approval date: | (/ /) | | |
| | | | (dd/mm/yyyy) | | N/A | N/A |
| | | | Total E. | (Ordinary shares | s) N/A | |
| | | | | Preference shares | | |
| | | | | (Other class | | |
| | | | | | | |
| | | | | | | |

| Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E): | (1) | 1,123,999 |
|--|-----|-----------|
| | (2) | 0 |
| Total increase / (decrease) in preference shares during the month (i.e. Total of A to E): | _ | N/A |
| Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E): | - | N/A |
| (These figures should be the same as the relevant figures under II above ("Movements in Issued Share Capital").) | | |

Remarks (if any):

Submitted by: Jenifer Sin Li Mei Wah

 Company Secretary

 (Director, Secretary or other duly authorised officer)

Notes :

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. If there is insufficient space, please append the prescribed continuation sheet.